

INsite v. 3.7i

Release Notes

October 27, 2010



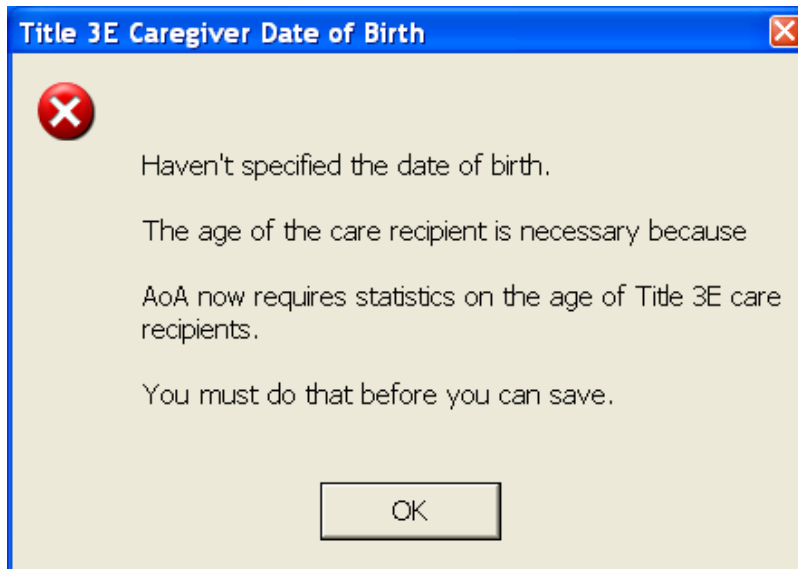
Note: the Dead Line for applying this patch is November 15, 2010. Any CCB's finalized with an earlier version of INsite on or after that date will be automatically denied when received at the State.

Please read these release notes in their entirety

Title 3E Caregivers (AAAs only)

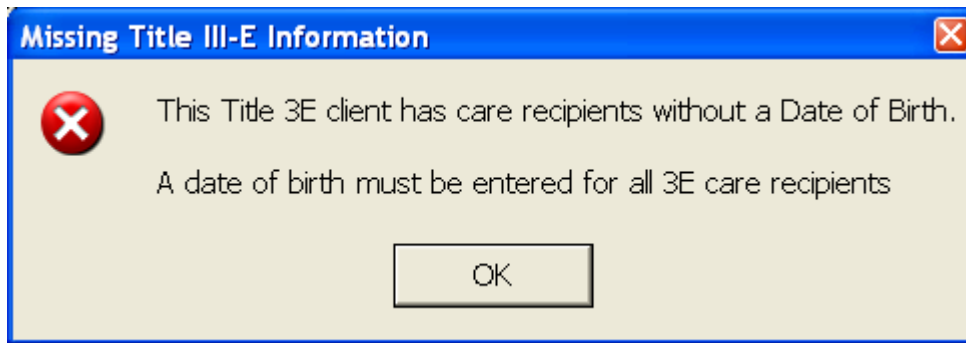
- The Administration on Aging is now requiring more information about the age of the care recipient receiving care from a Title 3E funded care giver. They need to know the age of the care recipient. The INsite screen that records the care recipient information has now been expanded to require the date of birth of the care recipient. Documentation is as follows:

A screenshot of a software window titled "Caregiver's Title 3E Information". The window has a blue title bar and standard Windows window controls. Inside, there are several input fields and labels. At the top, there are two orange boxes labeled "A" and "L" followed by a text box containing "SMITH". Below this, a yellow instruction says "Please enter the information about the caregiver in this situation." There are two dropdown menus: "Type of Care Giver" with "GF" selected, and "Relationship of Care Giver to Care Recipient" with "OTHER" selected. A yellow instruction says "Always indicate the name of the care recipient even if it is the same as the person listed." Below this, there are two text boxes for "Name of Care Recipient" containing "FLORENE" and "BATES". There is an "SSN" label followed by a text box. At the bottom, there is a red-bordered box containing two fields: "Date of Birth of the Care Recipient" with "11" entered, and "Age of Care Recipient:" followed by a text box. At the very bottom, there are three buttons: a green button with a sad face icon, a "Save" button, and a "Cancel" button.



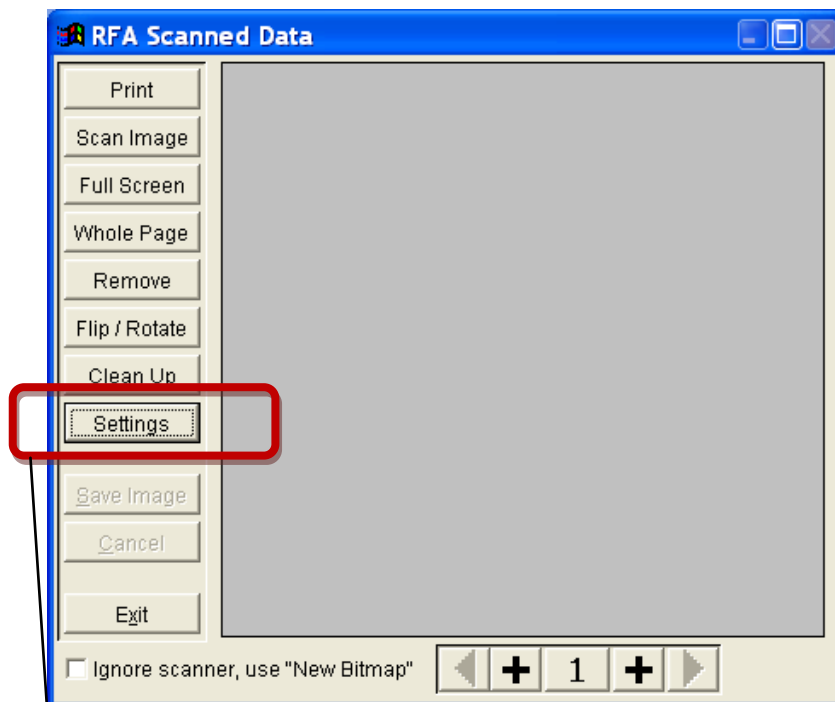
- If you save an entry without a date of birth, the message above will display. You must enter the date of birth before the system will allow you to save the data.

- When you enter units and press the Save button for a Title 3-E entry there are two tests that are performed. One is whether the Title 3E caregiver has care recipients identified. The added test is whether the care recipients have a date of birth entered. If not, the message below will appear. You must enter the date of birth before you are able to enter the Title 3E entry.

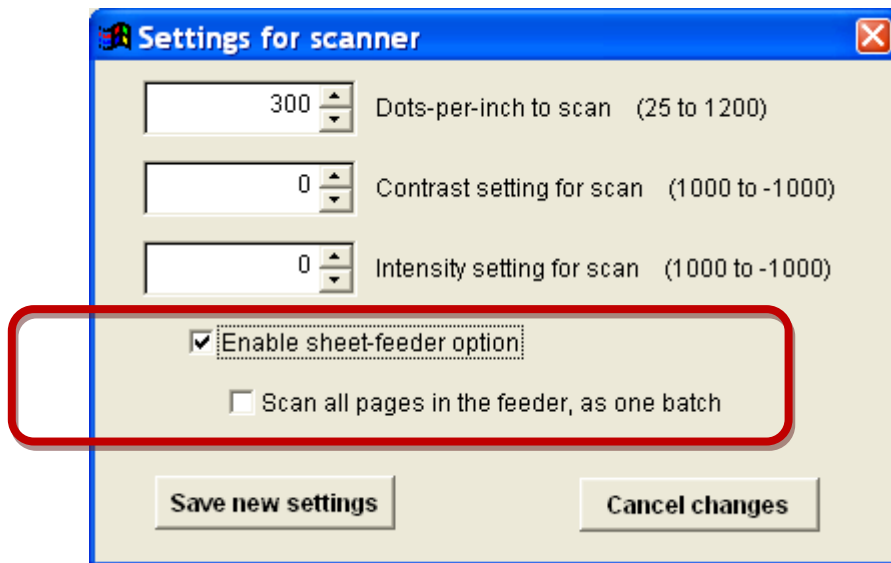


Scanning – Multi Pages (AAAs only)

- We have made some additional changes to the routine that scans documents (450B, RFA supporting data, etc.) to handle newer scanners with sheet feeders. Thanks to Area IV who loaned us their newer scanner for testing, we made some changes. Thus, if you have a sheet feeder on your scanner we expanded the settings set-up.



When you press the setting button the screen below will appear.



The new option added with the previous update was to 'enable sheet-feeder option'. If that is checked, then the new option "Scan all pages in the feeder, as one batch" will become enabled for you to mark. Generally, you put a stack of papers in the feeder that relate to the client in question (maybe several quotes for an RFA). If that is your process, then 'check' the 'one batch' option.

Printing RFA (All users)

There was a defect that was fixed that wouldn't allow the printing of an RFA.